



PERSONAL INJURY INTAKE

Intake Date _____ Referred by _____ Appt Date _____ File Open Date _____

Name of Injured Party: _____

Phone Numbers: Cell _____ Home: _____ Wk: _____ ER: _____

Mailing Address: _____

D/I: _____ S/L: _____ Name of Defendants: _____

Claim Type: MVA _____ Premises Liability _____ Maritime _____ Other Negligence _____

Accident/Injury Summary: (driver/passenger) _____

Accident Date: _____ Time: _____ Location/Place: _____

City: _____ County: _____ State: _____

Accident Report: _____ Agency: _____ Officer: _____ Report: _____ Cite: _____

Injuries: _____

Seat Belt? _____

Treatment: Ambulance _____ ER/Hospital _____

F/U Treatment: Doctor / Clinic Name, Address & Phone: _____

Additional Physicians: _____

X Rays: _____ MRI: _____ CT Scan: _____ PT: _____

Name/Address of Family Dr. 2 years prior to injury: _____

Significant Prior Health Problems or Diseases: _____

Prior Accidents/Injuries/Claims: _____

VEHICLE DAMAGE

Client's car: Minor/Moderate/Totaled? _____ Parts damaged _____ Repair costs _____

Registered Owner _____ Make/Model/Yr: _____

Photos taken: _____ PD/WSP _____ Settled: _____ Amount: _____

Other driver's car: Minor/Moderate/Totaled Parts Damaged _____ Repair _____

Registered Owner: _____ Make/Model/Yr: _____

INSURANCE

Client's Auto Carrier: _____ PIP/UIM Coverage: _____

Claim/Policy Number: _____

Adjuster's Name: _____ Phone: _____

Address: _____ Email: _____

Policyholder's Name: (have client bring policy & declaration) _____



PERSONAL INJURY INTAKE, PAGE 2

Name of Injured Party: _____

OTHER DRIVER'S INSURANCE

Name of Other Driver: _____

Insurance Carrier: _____ PIP/UIM Coverage: _____

Number: _____

Adjuster's Name: _____ Phone: _____

Address: _____ Email: _____

Policyholder's Name: _____

WITNESSES

1. Name/Address/Phone: _____

2. Name/Address/Phone: _____

PASSENGERS IN CLIENT'S VEHICLE?

1. Name/Address/Phone: _____

2. Name/Address/Phone: _____

Injured: _____ If yes, describe _____

WAGE LOSS

Employer: _____ Job Duties: _____

Address: _____ Phone: _____

Wages: _____ Average Wkly Hrs: _____ Time off since injury: _____

Supervisor's Name: _____ Length of employment: _____

PERSONAL

Health Insurance? Y/N Name of Plan: _____

DOB: _____ SSN: _____ Driver's License Number: _____

Spouse's Name: _____ Children: _____

Client's Hobbies, Recreational Activities, Sports: _____

NOTES: _____

TO DO:

1 _____

2 _____

3 _____

4 _____

5 _____

6 _____

7 _____

8 _____